

## **PLAN OF ALLOCATION OF NET SETTLEMENT FUND**

### **I. GENERAL PROVISIONS**

To receive a distribution from the Net Settlement Fund, all persons or entities MUST:

1. Establish membership in the Class;
2. Complete a valid claim form and supply all required documentation; and
3. Submit the completed claim form and documentation so that it is received by

the Claims Administrator on or before \_\_\_\_\_, 2000.

### **II. CALCULATION OF LOSS AMOUNT FOR CLAIMS**

A "Loss Amount" will be calculated for each purchase or acquisition of Cendant or CUC publicly-traded securities that is listed in the claim form, and for which adequate documentation is provided.

#### **A. CALCULATION OF THE LOSS AMOUNT**

The calculation of the Loss Amount will depend upon several factors:

1. The type of publicly-traded security purchased or acquired (common stock, notes or options);
2. When the security was purchased or acquired; and
3. Whether the security was held until the conclusion of the Class Period (August 28, 1998) or whether it was sold during the Class Period and, if so, when it was sold.

#### **B. INFORMATION REQUIRED ON CLAIM FORM**

Each claim form must separately indicate each Claimant's opening position in CUC common stock, in CUC or Cendant notes or in options, as of May 31, 1995, the first day of the Class Period, or as otherwise indicated on the Proof of Claim form (pp. \_\_ - \_\_); the number of Cendant shares

acquired in exchange for shares of HFS Incorporated ("HFS") common stock, or in exchange for shares of other companies acquired by CUC or Cendant during the Class Period; and the closing position in Cendant common stock, notes or options, each as of the close of business on August 28, 1998, the last day of the Class Period. Each claim form also must list *all* transactions, *i.e.*, purchases, acquisitions, sales and hedges, made during the Class Period (May 31, 1995 through August 28, 1998) in any CUC or Cendant publicly-traded security (except PRIDES). In calculating the Loss Amount for each claim, a sale of a security during the Class Period will be matched *first* against those securities in the opening position, and then matched chronologically against each purchase or acquisition of that security made during the Class Period. For this reason, among others, claimants must supply all of the documentation required by the Proof of Claim form.

#### **C. EFFECT OF STOCK SPLITS DURING THE CLASS PERIOD**

Loss Amounts for CUC common stock will be adjusted to reflect the effect of the three-for-two stock splits that became effective on July 3, 1995 and October 22, 1996. Each CUC share purchased prior to July 3, 1995 will be considered to be 2.25 shares for the purpose of computing Loss Amounts. Each CUC share purchased or acquired after July 2, 1995 and prior to October 22, 1996 will be considered to be 1.5 shares for the purpose of computing Loss Amounts. No such adjustment will be made for shares purchased or acquired on or after October 22, 1996.

### **III. BASIS FOR CALCULATION OF LOSS AMOUNT**

Loss Amounts are based on the level of artificial inflation in the prices of each CUC and Cendant publicly-traded security, as determined by plaintiffs' damages expert, Forensic Economics, Inc. Those Loss Amounts will be reduced dollar-for-dollar to the extent that (i) shares of CUC or

Cendant common stock were purchased or acquired at a price below the lowest trading price for CUC or Cendant common stock reported by the New York Stock Exchange on the date during the Class Period on which the purchase or acquisition was made (*e.g.*, in a private sale or at a discounted price), or (ii) shares of CUC or Cendant common stock were sold at a price above the highest trading price for CUC or Cendant common stock reported by the New York Stock Exchange on the date during the Class Period on which the sale was made.

**A. COMMON STOCK AND PUBLICLY-TRADED NOTES**

Plaintiffs' damages expert, Forensic Economics, Inc., calculated the reasonable percentage of artificial inflation in the daily closing market prices for Cendant or CUC common stock and for publicly-traded notes for each day in the Class Period, that, in its opinion, was attributable to the alleged wrongdoing. Plaintiffs' expert analyzed the market price reaction to public disclosures that revealed or described the alleged misrepresentations or their effects. Forensic Economics measured the percentage price decline associated with each particular disclosure, adjusted that price reaction to eliminate the effects, if any, attributable to general market or industry conditions, and then used standard statistical techniques to ensure that the price reaction was statistically significant (*i.e.*, greater than the normal variation in the security price). Plaintiffs' expert, thus, isolated the price effect that it reasonably believed caused by the fraud.

By accumulating the total isolated market reaction attributable to each public disclosure of the fraud, plaintiffs' damages expert determined, in its expert opinion, the reasonable amount of total artificial inflation in the market price of CUC or Cendant common stock and in the price of publicly-traded notes, expressed as a percentage of each publicly-traded security's closing market price as of

April 15, 1998, the date of the first public disclosure of the fraud. There were twelve materially false and misleading quarterly earnings disclosures made during the period from May 31, 1995, the first day of the Class Period, through April 15, 1998. Accordingly, Forensic Economics allocated the total artificial inflation as of April 15, 1998 to each quarterly period before April 15, 1998 in direct proportion to the relationship that each such period's earnings overstatement bore to the total amount of earnings overstatement in CUC's and Cendant's SEC filings and other public earnings releases. The Company overstated each quarter's earnings throughout that entire period; accordingly, the cumulative amount of earnings overstatement grew for each succeeding quarter, which caused the estimated percentage of artificial inflation included in the closing market price to increase proportionately with each quarterly earnings announcement. Plaintiffs' damages expert applied the same percentage of artificial inflation to each day within each quarterly period prior to April 15, 1998.

Forensic Economics determined the reasonable amount of total artificial inflation for the periods from April 16, 1998 through July 14, 1998 and from July 15, 1998 through August 28, 1998, the last day of the Class Period, by reducing the total amount of artificial inflation as of April 15, 1998 (expressed as a percentage of closing market price) by the amount of inflation that Forensic Economics determined, in its expert opinion, was reasonably attributable to the disclosures made on April 15, 1998 and July 14, 1998. This calculation eliminates from the total artificial inflation for each of these two post-April 15, 1998 periods the amount of inflation attributable solely to each earlier public announcement of the fraud. The percentage of artificial inflation in the closing market price calculated for the two post-April 15, 1998 periods was then applied to the closing market prices for each day within those periods.

In determining the inflation for securities purchased or acquired during the Class Period and sold after April 15, 1998 but prior to August 28, 1998, plaintiffs' damages expert considered, in addition to the artificial inflation included in the purchase or acquisition price for each security, the amount of inflation included in the sale price, based on the public information in the market at the time of sale.

For shares of Cendant common stock acquired in exchange for shares of HFS common stock in connection with the CUC/HFS merger, Loss Amounts are the *greater* of those described here or as calculated under the statutory method for calculating damages set forth in Section 11 of the Securities Act of 1933.

#### **B. CALL OPTIONS**

The Loss Amount for each call option was computed using the Black-Scholes option valuation formula. That formula considers such factors as an option's strike price, the market price volatility of the associated common stock, market interest rates, and the time until an option's expiration. In this case, the formula was applied to the market price of Cendant common stock both with and without artificial inflation caused by the alleged wrongdoing. The Black-Scholes formula is the recognized standard for valuing stock options.

#### **IV. SPECIFIC LOSS AMOUNTS**

Specific Loss Amounts will be calculated as follows:

##### **A. PURCHASES OR ACQUISITIONS OF COMMON STOCK**

##### **1. Shares of CUC or Cendant Common Stock Purchased or Acquired During the Period From May 31, 1995 Through August 28, 1998:**

a. **And that were *still held* as of August 28, 1998:** For each share of CUC or Cendant common stock that was purchased or acquired during the period from May 31, 1995 through August 28, 1998, and that was *still held* on August 28, 1998, the Loss Amount is the amount indicated in Table A for the date that share was purchased or acquired.

b. **And that were sold during the period from April 16, 1998 through August 28, 1998:** For each share of Cendant or CUC common stock that was purchased or acquired during the period from May 31, 1995 through August 28, 1998, and that was sold during the period from April 16, 1998 through August 28, 1998, the Loss Amount is the *lesser* of: (i) the amount by which the purchase or acquisition price per share exceeded the sale price per share; and (ii) the amount by which the Loss Amount per share on the date of purchase or acquisition exceeds the Loss Amount per share on the date of sale, each as set forth in Table A.

c. **And were sold during the period from May 31, 1995 through April 15, 1998:** For each share of Cendant or CUC common stock that was purchased or acquired during the period from May 31, 1995 through April 15, 1998, and that was sold during the period from May 31, 1995 through April 15, 1998, please refer to Section IV.E of this Plan of Allocation.

**B. SHARES OF CUC OR CENDANT COMMON STOCK  
RECEIVED IN EXCHANGE FOR THE COMMON STOCK  
OF ACQUIRED COMPANIES**

During the Class Period, CUC and Cendant acquired a number of companies by exchanging CUC and Cendant common stock for the common stock held by shareholders of the acquired companies. One example is the merger of CUC and HFS, through which Cendant was formed, which became effective on December 17, 1997. Other examples are the acquisitions of Getko Group, Inc., North American Outdoor Group, Inc., and Advanced Ross Corp. in 1995; Davidson Associates, Inc., Sierra On-Line, Inc., Ideon Group, Inc., Kevlin Services, Inc., and Dine-A-Mate, Inc. in 1996; and Flextel Communications, Inc., Knowledge Adventure, Inc., NUMA Corp. and Hebdo Mag International, Inc. in 1997. This paragraph explains the manner in which Loss Amounts are calculated for shares of CUC and Cendant common stock acquired in connection with these and other business combinations.

**1. Shares of Cendant Common Stock Acquired in Exchange for HFS  
Common Stock in Connection with the CUC/HFS Merger:**

**a. And that were *still held* as of August 28, 1998:** For each share of Cendant common stock received in exchange for shares of HFS common stock in connection with the CUC/HFS merger, and which was still held as of August 28, 1998, the Loss Amount is \$15.31.

**b. And that were sold during the period from April 16, 1998 through August 28, 1998:** For each share of Cendant common stock acquired in exchange for shares of HFS common stock in connection with the CUC/HFS merger, and which was sold during the period from April 16, 1998 through August 28, 1998, the Loss Amount is the *greater* of (i) the amount by which the acquisition price per share (\$32.13) exceeded the sale price per share, but not to exceed \$13.07;

and (ii) the amount by which the Loss Amount per share at the date of acquisition (\$15.31) exceeded the Loss Amount per share on the date of sale, as set forth in Table A.

c. **And that were sold prior to April 15, 1998:** For each share of Cendant common stock that was received in exchange for shares of HFS common stock in connection with the CUC/HFS merger, and which was sold prior to April 15, 1998, please refer to Section IV.E of this Plan of Allocation.

**2. Shares of CUC or Cendant Common Stock Acquired in Exchange for the Common Stock of Acquired Companies (other than HFS):**

a. **And that were *still held* as of August 28, 1998:** For each share of CUC or Cendant common stock received in exchange for the common stock of companies (other than HFS) acquired by CUC or Cendant during the Class Period, and which was still held on August 28, 1998, the Loss Amount, based on the effective date of the business combination as a result of which such CUC or Cendant share was acquired, is set forth above in Section IV.A, paragraph 1.a of this Plan of Allocation.

b. **And that were sold during the period from April 16, 1998 through August 28, 1998:** For each share of CUC or Cendant common stock acquired in exchange for the common stock of companies (other than HFS) acquired by CUC or Cendant during the Class Period, and which was sold during the period from April 16, 1998 through August 28, 1998, the Loss Amount is determined as described above in Section IV.A, paragraph 1.b of this Plan of Allocation.

c. **And that were sold prior to April 15, 1998:** For each share of CUC or Cendant common stock acquired in exchange for the common stock of companies (other than



HFS) acquired by CUC or Cendant during the Class Period, and which was sold prior to April 15, 1998, please refer to Section IV.E of this Plan of Allocation.

**C. PURCHASES OR ACQUISITIONS OF NOTES**

**1. 5<sup>7</sup>/<sub>8</sub>% Senior Notes due December 15, 1998**

For Cendant 5<sup>7</sup>/<sub>8</sub>% Senior Notes due December 15, 1998, which were originally issued by HFS and became Cendant notes upon the merger of HFS with CUC, plaintiffs' damages expert determined that, throughout the Class Period, there was no artificial inflation. Accordingly, the Loss Amount is \$0.

**2. 3% Convertible Subordinated Notes due February 15, 2002**

For CUC (Cendant) 3% Convertible Subordinated Notes due 2002 (the "3% Notes") that were purchased or acquired during the period from September 19, 1997 (the first day on which the 3% Notes could be publicly-traded) through April 15, 1998:

**a. And that were *still held* on August 28, 1998:** For 3% Notes that were purchased or acquired during the period from September 19, 1997 through August 28, 1998, and were still held on August 28, 1998, the Loss Amount per \$100 face value of each note is the amount corresponding to the date of purchase as set forth in Table B.

**b. And that were sold during the period from April 16, 1998 through August 28, 1998:** For 3% Notes that were purchased or acquired during the period from September 19, 1997 through August 28, 1998, and were sold during the period from April 16, 1998 through August 28, 1998, the Loss Amount per \$100 face value of each note is the *lesser* of: (a) the amount by which the purchase or acquisition price per note exceeded the sale price per note, and

(b) the amount by which the Loss Amount per note at the date of purchase or acquisition exceeded the Loss Amount per note at the date of sale, each as set forth in Table B.

c. **And that were sold during the period from September 19, 1997 through April 15, 1998:** For 3% Notes that were purchased or acquired during the period from September 19, 1997 through April 15, 1998, and were sold during the period from September 19, 1997 through April 15, 1998, please refer to Section IV.E of this Plan of Allocation.

**3. 4¾% Convertible Senior Notes due March 1, 2003**

Cendant 4¾% Convertible Senior Notes due March 1, 2003 (the "4¾% Notes") were originally issued by HFS, and became Cendant notes upon the merger of HFS with CUC, which merger became effective on December 18, 1997. The acquisition price per note for all 4¾% Notes held on December 18, 1997 is \$129.53. The 4¾% Notes were convertible into shares of Cendant common stock at the option of the holder at a conversion rate set forth in the note agreement. On May 4, 1998, Cendant redeemed all outstanding 4¾% Notes at the contract price provided in the note agreement. For purposes of this Plan of Allocation, any conversion of 4¾% Notes into shares of Cendant common stock shall constitute an acquisition of Cendant common stock on the date each such Note was converted into shares of Cendant common stock, and the Loss Amount for shares acquired in connection with any conversion will be determined as set forth in Section IV.A of this Plan of Allocation.

a. **4¾% Notes that were purchased or acquired during the period from December 18, 1997 through May 4, 1998:**

(1) **And that were sold, converted or redeemed during the period from April 16, 1998 through May 4, 1998:** For all 4¾% Notes that were purchased or

acquired during the period from December 18, 1997 through April 15, 1998, and were sold, converted or redeemed during the period from April 16, 1998 through May 4, 1998, the Loss Amount per \$100 face value of each note is the *lesser* of: (a) the amount by which the purchase or acquisition price per note exceeded the price per note at the date of sale, conversion or redemption; and (b) the amount by which Loss Amount per note at the date of purchase or acquisition exceeded the Loss Amount per note at the date of sale, conversion or redemption, as set forth in Table C.

(2) **And that were sold or redeemed during the period from December 18, 1997 through April 15, 1998:** For all 4¾% Notes that were purchased or acquired during the period from December 18, 1997 through April 15, 1998, and were sold or redeemed during the period from December 18, 1997 through April 15, 1998, please refer to Section IV.E of this Plan of Allocation.

(3) **And were converted during the period from December 18, 1997 through April 15, 1998:** For all 4¾% Notes that were purchased or acquired during the period from December 18, 1997 through April 15, 1998, and were converted during the period from December 18, 1997 through April 15, 1998, please refer to Section IV.A of this Plan of Allocation to determine the Loss Amount for each share of common stock acquired.

**D. PURCHASERS OF CENDANT CALL OPTIONS**

***Please Note:*** All Class Members who submit a claim in connection with the purchase of a Cendant call option must submit with their claim documentation of *all* of their transactions in Cendant common stock.

For Cendant call options, only those Class Members who purchased call options during the Class Period, for which the expiration dates on such options occurred after April 15, 1998, and did not sell such options before April 16, 1998, have a Loss Amount. For purchasers of Cendant call options that expired during the period from April 16, 1998 through August 28, 1998, the Loss Amount per option contract is set forth in Table D, depending on the dates each call option contract was purchased and expired. For call option contracts that were sold during the period from April 16, 1998 through August 28, 1998, the Loss Amount is the *lesser* of: (a) the amount by which the purchase price per option contract exceeded the sale price per option contract, and (b) the Loss Amount per option contract, as set forth in Table D, depending on the dates on which each option contract was purchased and sold.

For all CUC or Cendant call options (i) purchased and either sold or expired prior to April 15, 1998, please refer to Section IV.E of this Plan of Allocation. For each publicly-traded Cendant call option that was purchased or acquired during the period from April 16, 1998 through July 14, 1998, and also sold during that same period; or that was purchased or acquired during the period from July 15, 1998 through August 28, 1998, and also sold during that same period, the Loss Amount is \$0, because plaintiffs' damages expert determined that the amount of artificial inflation included in the purchase or acquisition price of such options was not significantly different than the amount of artificial inflation included in the sale price of such options.

**E. LOSS AMOUNTS FOR PUBLICLY-TRADED SECURITIES  
PURCHASED OR ACQUIRED DURING THE PERIOD FROM  
MAY 31, 1995 THROUGH APRIL 15, 1998, THAT ALSO  
WERE SOLD DURING THE SAME PERIOD**

For each publicly-traded CUC or Cendant security, as identified above, that was either purchased or acquired during the period from May 31, 1995 through April 15, 1998, and also sold during that same period, the Loss Amount is \$0, because (i) both the purchase or acquisition, on the one hand, and the sale, on the other, occurred before any adverse information about CUC's and Cendant's fraudulent scheme was publicly disclosed; and (ii) the percentage of artificial inflation in the closing market price, as determined by plaintiffs' damages expert, increased throughout the period from May 31, 1995 through April 15, 1998.

**V. ALLOCATION OF THE NET SETTLEMENT FUND**

**A. COMPOSITION OF NET SETTLEMENT FUND**

The Net Settlement Fund will be divided into two parts: The amount paid by Cendant (the "Cendant Settlement Fund") and the amount paid by E&Y (the "E&Y Settlement Fund").

1. In connection with E&Y's motion to dismiss the Complaint, the District Court found as a matter of law that, because E&Y made no public statements after April 15, 1998, and because the public was warned by Cendant on April 15, 1998 that E&Y's previously issued auditors' reports on CUC's and CMS's financial statements could no longer be relied upon, E&Y has, and can have, no liability for purchases of Cendant publicly-traded securities made after April 15, 1998.

2. Lead Plaintiffs and Lead Counsel have determined that it would be extremely difficult to prevail on appeal on claims against E&Y made on behalf of those Class Members who purchased Cendant securities after April 15, 1998. This is because it is unlikely that Lead Plaintiffs

would be able to show E&Y's liability after April 15, 1998 in the absence of any public statement by E&Y after that date and in view of Cendant's public warning on April 15, 1998 that E&Y's previously issued auditors' reports could no longer be relied upon.

3. Therefore, the Net Settlement Fund will be allocated as follows:

a. The E&Y Settlement Fund will be allocated only to settle the claims of Class Members who have incurred a Loss Amount as a result of the purchase or acquisition of CUC or Cendant publicly-traded securities made during the period from May 31, 1995 through April 15, 1998.

b. The Cendant Settlement Fund will be allocated to settle the claims of Class Members who have incurred a Loss Amount as a result of the purchase or acquisition of CUC or Cendant publicly-traded securities made between and including May 31, 1995 and August 28, 1998.

c. In the event that the sum total of Loss Amounts of *all* Authorized Claimants who are entitled to receive payment out of the Cendant Settlement Fund is greater than or equal to the Cendant Settlement Fund, each such Authorized Claimant shall receive a *pro rata* share of the Cendant Settlement Fund, which shall be the Authorized Claimant's Loss Amount divided by the total of all Loss Amounts to be paid from the Cendant Settlement Fund, multiplied by the total amount of the Cendant Settlement Fund.

d. If the Cendant Settlement Fund exceeds the sum total amount of the Loss Amounts of all Authorized Claimants entitled to receive payment out of the Cendant Settlement Fund, the excess amount in the Cendant Settlement Fund shall be distributed *pro rata* to all Authorized Claimants.

e. In the event that the sum total of Loss Amounts of *all* Authorized Claimants who are entitled to receive payment out of the E&Y Settlement Fund is greater than or equal to the E&Y Settlement Fund, each such Authorized Claimant shall receive a *pro rata* share of the E&Y Settlement Fund, which shall be the Authorized Claimant's Loss Amount divided by the total of all Loss Amounts to be paid from the E&Y Settlement Fund, multiplied by the total amount in the E&Y Settlement Fund.

f. If the E&Y Settlement Fund exceeds the sum total amount of the Loss Amounts of all Authorized Claimants entitled to receive payment out of the E&Y Settlement Fund, the excess amount in the E&Y Settlement Fund shall be distributed *pro rata* to all such Authorized Claimants.

**B. MULTIPLE TRANSACTIONS**

For Class Members who made multiple purchases, acquisitions or sales during the Class Period, the earliest subsequent sale shall be matched with the earliest purchase and chronologically thereafter for purposes of the Claim calculations.

***PLEASE NOTE:*** ALL PROFITS SHALL BE SUBTRACTED FROM ALL LOSSES ON ALL TRANSACTIONS OF CUC AND CENDANT PUBLICLY-TRADED SECURITIES DURING THE CLASS PERIOD TO DETERMINE THE NET CLAIM OF EACH CLASS MEMBER. IF A CLASS MEMBER MADE A NET PROFIT, THE VALUE OF HIS, HER OR ITS CLAIM SHALL BE ZERO.

**C. ACQUISITION BY GIFT, INHERITANCE OR OPERATION OF LAW**

If an Authorized Claimant acquired CUC or Cendant publicly-traded securities during the Class Period by means of a gift, inheritance or operation of law, such Authorized Claimant's Claim will be computed by using the price of such CUC or Cendant publicly-traded securities on the original date of purchase and not the date of transfer, unless the transfer resulted in a taxable event or other change in the cost basis of the securities. To the extent that those CUC or Cendant publicly-traded securities were originally purchased prior to commencement of the Class Period, and there was no such taxable event or change in cost basis at the time of transfer, such Authorized Claimant's Claim for that acquisition shall be zero.



**TABLE A****Common Stock Loss Amounts**

Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount
05/31/1995	\$16.33	\$0.58	08/10/1995	\$20.75	\$0.74	10/20/1995	\$22.50	\$1.61	01/03/1996	\$22.58	\$2.42
06/01/1995	\$16.44	\$0.59	08/11/1995	\$21.00	\$0.75	10/23/1995	\$22.50	\$1.61	01/04/1996	\$22.17	\$2.38
06/02/1995	\$16.33	\$0.58	08/14/1995	\$20.92	\$0.75	10/24/1995	\$22.50	\$1.61	01/05/1996	\$21.92	\$2.35
06/05/1995	\$16.33	\$0.58	08/15/1995	\$20.75	\$0.74	10/25/1995	\$22.00	\$1.57	01/08/1996	\$22.00	\$2.36
06/06/1995	\$16.44	\$0.59	08/16/1995	\$21.75	\$0.78	10/26/1995	\$22.08	\$1.58	01/09/1996	\$21.33	\$2.29
06/07/1995	\$17.61	\$0.63	08/17/1995	\$21.67	\$0.77	10/27/1995	\$22.42	\$1.60	01/10/1996	\$20.67	\$2.22
06/08/1995	\$18.00	\$0.64	08/18/1995	\$22.17	\$0.79	10/30/1995	\$22.92	\$1.64	01/11/1996	\$21.42	\$2.30
06/09/1995	\$17.78	\$0.64	08/21/1995	\$22.00	\$0.79	10/31/1995	\$23.08	\$1.65	01/12/1996	\$21.92	\$2.35
06/12/1995	\$17.56	\$0.63	08/22/1995	\$21.92	\$0.78	11/01/1995	\$24.17	\$1.73	01/15/1996	\$21.33	\$2.29
06/13/1995	\$17.72	\$0.63	08/23/1995	\$21.75	\$0.78	11/02/1995	\$24.42	\$1.75	01/16/1996	\$21.83	\$2.34
06/14/1995	\$17.61	\$0.63	08/24/1995	\$22.50	\$0.80	11/03/1995	\$24.00	\$1.72	01/17/1996	\$22.75	\$2.44
06/15/1995	\$17.56	\$0.63	08/25/1995	\$22.17	\$0.79	11/06/1995	\$24.75	\$1.77	01/18/1996	\$22.92	\$2.46
06/16/1995	\$17.44	\$0.62	08/28/1995	\$22.33	\$0.80	11/07/1995	\$24.75	\$1.77	01/19/1996	\$22.92	\$2.46
06/19/1995	\$17.83	\$0.64	08/29/1995	\$22.92	\$1.64	11/08/1995	\$24.25	\$1.73	01/22/1996	\$22.58	\$2.42
06/20/1995	\$17.94	\$0.64	08/30/1995	\$22.58	\$1.61	11/09/1995	\$24.75	\$1.77	01/23/1996	\$23.08	\$2.47
06/21/1995	\$18.06	\$0.65	08/31/1995	\$22.75	\$1.63	11/10/1995	\$25.00	\$1.79	01/24/1996	\$23.67	\$2.54
06/22/1995	\$18.33	\$0.66	09/01/1995	\$22.67	\$1.62	11/13/1995	\$25.25	\$1.80	01/25/1996	\$23.75	\$2.55
06/23/1995	\$18.33	\$0.66	09/05/1995	\$22.50	\$1.61	11/14/1995	\$25.00	\$1.79	01/26/1996	\$23.42	\$2.51
06/26/1995	\$18.67	\$0.67	09/06/1995	\$22.67	\$1.62	11/15/1995	\$24.67	\$1.76	01/29/1996	\$23.33	\$2.50
06/27/1995	\$18.44	\$0.66	09/07/1995	\$22.17	\$1.58	11/16/1995	\$24.83	\$1.77	01/30/1996	\$24.17	\$2.59
06/28/1995	\$18.39	\$0.66	09/08/1995	\$22.00	\$1.57	11/17/1995	\$24.67	\$1.76	01/31/1996	\$24.58	\$2.64
06/29/1995	\$18.61	\$0.67	09/11/1995	\$21.33	\$1.52	11/20/1995	\$24.17	\$1.73	02/01/1996	\$25.50	\$2.73
06/30/1995	\$18.72	\$0.67	09/12/1995	\$21.42	\$1.53	11/21/1995	\$23.92	\$1.71	02/02/1996	\$24.67	\$2.64
07/03/1995	\$18.75	\$0.67	09/13/1995	\$21.50	\$1.54	11/22/1995	\$23.67	\$1.69	02/05/1996	\$24.58	\$2.64
07/05/1995	\$19.25	\$0.69	09/14/1995	\$23.00	\$1.64	11/24/1995	\$23.83	\$1.70	02/06/1996	\$24.75	\$2.65
07/06/1995	\$20.75	\$0.74	09/15/1995	\$22.67	\$1.62	11/27/1995	\$23.50	\$1.68	02/07/1996	\$25.00	\$2.68
07/07/1995	\$20.00	\$0.71	09/18/1995	\$22.58	\$1.61	11/28/1995	\$23.17	\$1.66	02/08/1996	\$25.25	\$2.71
07/10/1995	\$19.92	\$0.71	09/19/1995	\$22.83	\$1.63	11/29/1995	\$23.92	\$2.56	02/09/1996	\$25.92	\$2.78
07/11/1995	\$20.00	\$0.71	09/20/1995	\$23.25	\$1.66	11/30/1995	\$25.33	\$2.72	02/12/1996	\$25.75	\$2.76
07/12/1995	\$19.58	\$0.70	09/21/1995	\$23.25	\$1.66	12/01/1995	\$23.83	\$2.55	02/13/1996	\$26.17	\$2.81
07/13/1995	\$19.58	\$0.70	09/22/1995	\$23.00	\$1.64	12/04/1995	\$24.67	\$2.64	02/14/1996	\$26.00	\$2.79
07/14/1995	\$19.67	\$0.70	09/25/1995	\$23.00	\$1.64	12/05/1995	\$24.00	\$2.57	02/15/1996	\$25.50	\$2.73
07/17/1995	\$19.92	\$0.71	09/26/1995	\$22.50	\$1.61	12/06/1995	\$23.00	\$2.47	02/16/1996	\$25.00	\$2.68
07/18/1995	\$19.92	\$0.71	09/27/1995	\$22.42	\$1.60	12/07/1995	\$22.75	\$2.44	02/20/1996	\$20.83	\$2.23
07/19/1995	\$19.25	\$0.69	09/28/1995	\$23.33	\$1.67	12/08/1995	\$22.67	\$2.43	02/21/1996	\$21.25	\$2.28
07/20/1995	\$19.17	\$0.68	09/29/1995	\$23.25	\$1.66	12/11/1995	\$22.08	\$2.37	02/22/1996	\$22.42	\$2.40
07/21/1995	\$19.25	\$0.69	10/02/1995	\$23.67	\$1.69	12/12/1995	\$21.25	\$2.28	02/23/1996	\$21.75	\$2.33
07/24/1995	\$19.33	\$0.69	10/03/1995	\$23.42	\$1.67	12/13/1995	\$22.50	\$2.41	02/26/1996	\$21.33	\$2.29
07/25/1995	\$20.17	\$0.72	10/04/1995	\$23.33	\$1.67	12/14/1995	\$21.08	\$2.26	02/27/1996	\$20.75	\$2.22
07/26/1995	\$19.92	\$0.71	10/05/1995	\$23.42	\$1.67	12/15/1995	\$20.75	\$2.22	02/28/1996	\$21.58	\$2.31
07/27/1995	\$20.17	\$0.72	10/06/1995	\$23.33	\$1.67	12/18/1995	\$20.00	\$2.14	02/29/1996	\$21.75	\$2.33
07/28/1995	\$20.00	\$0.71	10/09/1995	\$23.58	\$1.69	12/19/1995	\$21.58	\$2.31	03/01/1996	\$20.67	\$2.22
07/31/1995	\$20.08	\$0.72	10/10/1995	\$23.33	\$1.67	12/20/1995	\$21.92	\$2.35	03/04/1996	\$20.83	\$2.23
08/01/1995	\$19.92	\$0.71	10/11/1995	\$24.00	\$1.72	12/21/1995	\$21.42	\$2.30	03/05/1996	\$20.83	\$2.23
08/02/1995	\$20.25	\$0.72	10/12/1995	\$24.25	\$1.73	12/22/1995	\$21.67	\$2.32	03/06/1996	\$20.67	\$2.22
08/03/1995	\$20.92	\$0.75	10/13/1995	\$24.17	\$1.73	12/26/1995	\$22.00	\$2.36	03/07/1996	\$20.50	\$2.20
08/04/1995	\$20.67	\$0.74	10/16/1995	\$23.58	\$1.69	12/27/1995	\$22.42	\$2.40	03/08/1996	\$19.33	\$2.07
08/07/1995	\$20.33	\$0.73	10/17/1995	\$23.75	\$1.70	12/28/1995	\$22.67	\$2.43	03/11/1996	\$19.75	\$2.12
08/08/1995	\$20.33	\$0.73	10/18/1995	\$23.42	\$1.67	12/29/1995	\$22.75	\$2.44	03/12/1996	\$19.75	\$2.12
08/09/1995	\$20.58	\$0.74	10/19/1995	\$23.25	\$1.66	01/02/1996	\$23.00	\$2.47	03/13/1996	\$20.25	\$2.17

**TABLE A****Common Stock Loss Amounts**

Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount
03/14/1996	\$20.75	\$2.22	05/29/1996	\$23.75	\$4.75	08/12/1996	\$22.92	\$4.59	10/24/1996	\$25.88	\$5.67
03/15/1996	\$20.83	\$2.23	05/30/1996	\$24.50	\$4.90	08/13/1996	\$21.92	\$4.39	10/25/1996	\$25.13	\$5.51
03/18/1996	\$21.25	\$2.28	05/31/1996	\$24.67	\$4.94	08/14/1996	\$22.50	\$4.50	10/28/1996	\$23.75	\$5.21
03/19/1996	\$21.25	\$3.04	06/03/1996	\$24.33	\$4.87	08/15/1996	\$22.33	\$4.47	10/29/1996	\$24.38	\$5.34
03/20/1996	\$21.00	\$3.00	06/04/1996	\$24.67	\$4.94	08/16/1996	\$23.17	\$4.64	10/30/1996	\$24.25	\$5.31
03/21/1996	\$20.67	\$2.95	06/05/1996	\$25.42	\$5.09	08/19/1996	\$23.42	\$4.69	10/31/1996	\$24.50	\$5.37
03/22/1996	\$20.33	\$2.91	06/06/1996	\$25.33	\$5.07	08/20/1996	\$22.67	\$4.54	11/01/1996	\$25.25	\$5.53
03/25/1996	\$20.00	\$2.86	06/07/1996	\$24.92	\$4.99	08/21/1996	\$22.42	\$4.49	11/04/1996	\$24.75	\$5.42
03/26/1996	\$19.58	\$2.80	06/10/1996	\$25.00	\$5.00	08/22/1996	\$23.50	\$4.70	11/05/1996	\$25.38	\$5.56
03/27/1996	\$19.08	\$2.73	06/11/1996	\$25.50	\$5.10	08/23/1996	\$23.33	\$4.67	11/06/1996	\$26.88	\$5.89
03/28/1996	\$19.08	\$2.73	06/12/1996	\$26.25	\$5.25	08/26/1996	\$23.33	\$4.67	11/07/1996	\$26.00	\$5.70
03/29/1996	\$19.50	\$2.79	06/13/1996	\$26.00	\$5.20	08/27/1996	\$23.75	\$4.75	11/08/1996	\$25.75	\$5.64
04/01/1996	\$19.50	\$2.79	06/14/1996	\$25.67	\$5.14	08/28/1996	\$23.58	\$4.72	11/11/1996	\$25.75	\$5.64
04/02/1996	\$19.92	\$2.85	06/17/1996	\$25.42	\$5.09	08/29/1996	\$23.25	\$4.65	11/12/1996	\$26.25	\$5.75
04/03/1996	\$19.75	\$2.82	06/18/1996	\$24.33	\$4.87	08/30/1996	\$22.92	\$4.59	11/13/1996	\$26.00	\$5.70
04/04/1996	\$19.50	\$2.79	06/19/1996	\$24.58	\$4.92	09/03/1996	\$22.92	\$4.59	11/14/1996	\$25.63	\$5.62
04/08/1996	\$19.08	\$2.73	06/20/1996	\$24.33	\$4.87	09/04/1996	\$23.00	\$5.04	11/15/1996	\$24.88	\$5.45
04/09/1996	\$18.67	\$2.67	06/21/1996	\$24.75	\$4.95	09/05/1996	\$22.83	\$5.00	11/18/1996	\$24.88	\$5.45
04/10/1996	\$18.83	\$2.69	06/24/1996	\$24.67	\$4.94	09/06/1996	\$23.50	\$5.15	11/19/1996	\$24.50	\$5.37
04/11/1996	\$18.75	\$2.68	06/25/1996	\$24.17	\$4.84	09/09/1996	\$24.42	\$5.35	11/20/1996	\$23.88	\$5.23
04/12/1996	\$19.00	\$2.72	06/26/1996	\$23.83	\$4.77	09/10/1996	\$24.67	\$5.41	11/21/1996	\$24.63	\$5.40
04/15/1996	\$19.92	\$2.85	06/27/1996	\$23.92	\$4.79	09/11/1996	\$24.58	\$5.39	11/22/1996	\$24.63	\$5.40
04/16/1996	\$19.67	\$2.81	06/28/1996	\$23.67	\$4.74	09/12/1996	\$24.67	\$5.41	11/25/1996	\$26.25	\$5.75
04/17/1996	\$19.83	\$2.83	07/01/1996	\$24.50	\$4.90	09/13/1996	\$25.33	\$5.55	11/26/1996	\$26.13	\$5.73
04/18/1996	\$20.33	\$2.91	07/02/1996	\$24.58	\$4.92	09/16/1996	\$25.58	\$5.61	11/27/1996	\$25.88	\$5.67
04/19/1996	\$20.75	\$2.97	07/03/1996	\$24.17	\$4.84	09/17/1996	\$26.17	\$5.73	11/29/1996	\$26.50	\$5.81
04/22/1996	\$20.50	\$2.93	07/05/1996	\$23.25	\$4.65	09/18/1996	\$25.50	\$5.59	12/02/1996	\$25.75	\$5.64
04/23/1996	\$20.67	\$2.95	07/08/1996	\$23.00	\$4.60	09/19/1996	\$25.50	\$5.59	12/03/1996	\$26.25	\$5.75
04/24/1996	\$20.33	\$2.91	07/09/1996	\$23.67	\$4.74	09/20/1996	\$25.58	\$5.61	12/04/1996	\$25.30	\$5.54
04/25/1996	\$21.42	\$3.06	07/10/1996	\$23.50	\$4.70	09/23/1996	\$25.58	\$5.61	12/05/1996	\$25.63	\$5.62
04/26/1996	\$21.67	\$3.10	07/11/1996	\$22.33	\$4.47	09/24/1996	\$25.42	\$5.57	12/06/1996	\$25.13	\$5.51
04/29/1996	\$21.92	\$3.13	07/12/1996	\$22.92	\$4.59	09/25/1996	\$25.25	\$5.53	12/09/1996	\$25.63	\$5.62
04/30/1996	\$22.00	\$3.14	07/15/1996	\$22.08	\$4.42	09/26/1996	\$26.42	\$5.79	12/10/1996	\$24.75	\$5.42
05/01/1996	\$22.83	\$3.26	07/16/1996	\$21.25	\$4.25	09/27/1996	\$26.17	\$5.73	12/11/1996	\$24.50	\$5.37
05/02/1996	\$22.17	\$3.17	07/17/1996	\$22.58	\$4.52	09/30/1996	\$26.58	\$5.83	12/12/1996	\$23.88	\$5.23
05/03/1996	\$23.33	\$3.34	07/18/1996	\$22.75	\$4.55	10/01/1996	\$26.67	\$5.84	12/13/1996	\$22.75	\$4.99
05/06/1996	\$23.25	\$3.32	07/19/1996	\$22.17	\$4.44	10/02/1996	\$27.33	\$5.99	12/16/1996	\$22.63	\$4.96
05/07/1996	\$23.58	\$3.37	07/22/1996	\$21.92	\$4.39	10/03/1996	\$26.83	\$5.88	12/17/1996	\$22.50	\$4.93
05/08/1996	\$23.67	\$3.38	07/23/1996	\$22.33	\$4.47	10/04/1996	\$26.75	\$5.86	12/18/1996	\$23.88	\$5.23
05/09/1996	\$23.75	\$3.39	07/24/1996	\$22.58	\$4.52	10/07/1996	\$26.58	\$5.83	12/19/1996	\$24.50	\$5.37
05/10/1996	\$23.92	\$3.42	07/25/1996	\$23.33	\$4.67	10/08/1996	\$26.25	\$5.75	12/20/1996	\$23.88	\$5.23
05/13/1996	\$24.83	\$3.55	07/26/1996	\$23.42	\$4.69	10/09/1996	\$26.58	\$5.83	12/23/1996	\$23.38	\$5.12
05/14/1996	\$25.08	\$3.59	07/29/1996	\$23.17	\$4.64	10/10/1996	\$27.00	\$5.92	12/24/1996	\$23.13	\$5.07
05/15/1996	\$24.92	\$3.56	07/30/1996	\$22.92	\$4.59	10/11/1996	\$27.17	\$5.95	12/26/1996	\$23.25	\$5.10
05/16/1996	\$25.42	\$3.63	07/31/1996	\$23.17	\$4.64	10/14/1996	\$26.75	\$5.86	12/27/1996	\$23.50	\$5.15
05/17/1996	\$25.17	\$3.60	08/01/1996	\$23.33	\$4.67	10/15/1996	\$26.75	\$5.86	12/30/1996	\$24.00	\$5.26
05/20/1996	\$24.92	\$3.56	08/02/1996	\$23.83	\$4.77	10/16/1996	\$26.08	\$5.72	12/31/1996	\$24.25	\$5.31
05/21/1996	\$24.75	\$3.54	08/05/1996	\$23.50	\$4.70	10/17/1996	\$26.42	\$5.79	01/02/1997	\$23.63	\$5.18
05/22/1996	\$24.92	\$4.99	08/06/1996	\$23.75	\$4.75	10/18/1996	\$25.92	\$5.68	01/03/1997	\$24.13	\$5.29
05/23/1996	\$24.92	\$4.99	08/07/1996	\$23.92	\$4.79	10/21/1996	\$26.00	\$5.70	01/06/1997	\$24.38	\$5.34
05/24/1996	\$24.75	\$4.95	08/08/1996	\$23.50	\$4.70	10/22/1996	\$25.38	\$5.56	01/07/1997	\$25.00	\$5.48
05/28/1996	\$24.33	\$4.87	08/09/1996	\$23.42	\$4.69	10/23/1996	\$25.63	\$5.62	01/08/1997	\$26.13	\$5.73

**TABLE A****Common Stock Loss Amounts**

Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount
01/09/1997	\$26.25	\$5.75	03/25/1997	\$24.63	\$7.04	06/09/1997	\$23.63	\$8.33	08/21/1997	\$25.19	\$8.88
01/10/1997	\$26.25	\$5.75	03/26/1997	\$23.88	\$6.83	06/10/1997	\$24.13	\$8.51	08/22/1997	\$25.38	\$8.95
01/13/1997	\$26.63	\$5.84	03/27/1997	\$23.75	\$6.79	06/11/1997	\$25.00	\$8.81	08/25/1997	\$25.13	\$8.86
01/14/1997	\$26.50	\$5.81	03/31/1997	\$22.50	\$6.43	06/12/1997	\$25.50	\$8.99	08/26/1997	\$24.75	\$8.73
01/15/1997	\$26.13	\$5.73	04/01/1997	\$22.75	\$6.50	06/13/1997	\$26.13	\$9.21	08/27/1997	\$24.38	\$8.59
01/16/1997	\$26.38	\$5.78	04/02/1997	\$22.88	\$6.54	06/16/1997	\$26.00	\$9.17	08/28/1997	\$24.06	\$8.48
01/17/1997	\$26.25	\$5.75	04/03/1997	\$22.50	\$6.43	06/17/1997	\$26.44	\$9.32	08/29/1997	\$23.69	\$8.35
01/20/1997	\$26.38	\$5.78	04/04/1997	\$22.38	\$6.40	06/18/1997	\$26.19	\$9.23	09/02/1997	\$24.75	\$8.73
01/21/1997	\$26.63	\$5.84	04/07/1997	\$23.50	\$6.72	06/19/1997	\$26.75	\$9.43	09/03/1997	\$25.00	\$8.81
01/22/1997	\$26.88	\$5.89	04/08/1997	\$23.38	\$6.68	06/20/1997	\$26.50	\$9.34	09/04/1997	\$26.81	\$11.24
01/23/1997	\$26.50	\$5.81	04/09/1997	\$23.13	\$6.61	06/23/1997	\$25.75	\$9.08	09/05/1997	\$27.81	\$11.66
01/24/1997	\$26.00	\$5.70	04/10/1997	\$22.63	\$6.47	06/24/1997	\$26.06	\$9.19	09/08/1997	\$27.88	\$11.69
01/27/1997	\$25.13	\$5.51	04/11/1997	\$21.88	\$6.25	06/25/1997	\$25.94	\$9.15	09/09/1997	\$28.00	\$11.74
01/28/1997	\$25.63	\$5.62	04/14/1997	\$22.00	\$6.29	06/26/1997	\$25.75	\$9.08	09/10/1997	\$28.19	\$11.82
01/29/1997	\$25.25	\$5.53	04/15/1997	\$22.25	\$6.36	06/27/1997	\$25.75	\$9.08	09/11/1997	\$28.13	\$11.79
01/30/1997	\$25.50	\$5.59	04/16/1997	\$22.00	\$6.29	06/30/1997	\$25.81	\$9.10	09/12/1997	\$28.69	\$12.03
01/31/1997	\$24.88	\$5.45	04/17/1997	\$21.13	\$6.04	07/01/1997	\$25.56	\$9.01	09/15/1997	\$29.00	\$12.16
02/03/1997	\$24.25	\$5.31	04/18/1997	\$20.50	\$5.86	07/02/1997	\$25.81	\$9.10	09/16/1997	\$29.38	\$12.32
02/04/1997	\$24.25	\$5.31	04/21/1997	\$20.88	\$5.97	07/03/1997	\$26.31	\$9.28	09/17/1997	\$29.50	\$12.37
02/05/1997	\$24.50	\$5.37	04/22/1997	\$20.75	\$5.93	07/07/1997	\$26.31	\$9.28	09/18/1997	\$29.88	\$12.53
02/06/1997	\$23.88	\$5.23	04/23/1997	\$20.88	\$5.97	07/08/1997	\$25.50	\$8.99	09/19/1997	\$30.19	\$12.66
02/07/1997	\$23.50	\$5.15	04/24/1997	\$20.38	\$5.82	07/09/1997	\$24.69	\$8.70	09/22/1997	\$30.88	\$12.95
02/10/1997	\$23.50	\$5.15	04/25/1997	\$20.00	\$5.72	07/10/1997	\$24.56	\$8.66	09/23/1997	\$31.75	\$13.31
02/11/1997	\$23.88	\$5.23	04/28/1997	\$20.13	\$5.75	07/11/1997	\$24.13	\$8.51	09/24/1997	\$30.63	\$12.84
02/12/1997	\$23.50	\$5.15	04/29/1997	\$20.75	\$5.93	07/14/1997	\$23.75	\$8.37	09/25/1997	\$30.56	\$12.81
02/13/1997	\$24.00	\$5.26	04/30/1997	\$21.13	\$6.04	07/15/1997	\$24.44	\$8.62	09/26/1997	\$29.88	\$12.53
02/14/1997	\$24.25	\$5.31	05/01/1997	\$23.00	\$6.58	07/16/1997	\$24.81	\$8.75	09/29/1997	\$30.88	\$12.95
02/18/1997	\$24.50	\$5.37	05/02/1997	\$23.38	\$6.68	07/17/1997	\$24.31	\$8.57	09/30/1997	\$31.00	\$13.00
02/19/1997	\$24.22	\$5.31	05/05/1997	\$24.38	\$6.97	07/18/1997	\$23.88	\$8.42	10/01/1997	\$30.81	\$12.92
02/20/1997	\$23.38	\$5.12	05/06/1997	\$24.13	\$6.90	07/21/1997	\$24.00	\$8.46	10/02/1997	\$31.69	\$13.29
02/21/1997	\$23.63	\$5.18	05/07/1997	\$23.75	\$6.79	07/22/1997	\$24.50	\$8.64	10/03/1997	\$30.56	\$12.81
02/24/1997	\$23.88	\$5.23	05/08/1997	\$23.88	\$6.83	07/23/1997	\$24.00	\$8.46	10/06/1997	\$30.69	\$12.87
02/25/1997	\$25.00	\$5.48	05/09/1997	\$23.75	\$6.79	07/24/1997	\$24.19	\$8.53	10/07/1997	\$30.75	\$12.89
02/26/1997	\$25.25	\$5.53	05/12/1997	\$24.00	\$6.86	07/25/1997	\$24.19	\$8.53	10/08/1997	\$30.13	\$12.63
02/27/1997	\$24.25	\$5.31	05/13/1997	\$23.63	\$6.75	07/28/1997	\$24.25	\$8.55	10/09/1997	\$30.19	\$12.66
02/28/1997	\$24.13	\$5.29	05/14/1997	\$23.63	\$6.75	07/29/1997	\$24.31	\$8.57	10/10/1997	\$30.38	\$12.74
03/03/1997	\$23.75	\$5.21	05/15/1997	\$23.88	\$6.83	07/30/1997	\$24.50	\$8.64	10/13/1997	\$30.19	\$12.66
03/04/1997	\$23.75	\$5.21	05/16/1997	\$23.88	\$6.83	07/31/1997	\$24.63	\$8.68	10/14/1997	\$30.44	\$12.76
03/05/1997	\$23.63	\$5.18	05/19/1997	\$23.50	\$6.72	08/01/1997	\$24.44	\$8.62	10/15/1997	\$30.00	\$12.58
03/06/1997	\$23.38	\$5.12	05/20/1997	\$24.00	\$6.86	08/04/1997	\$24.19	\$8.53	10/16/1997	\$29.63	\$12.42
03/07/1997	\$23.75	\$5.21	05/21/1997	\$24.63	\$7.04	08/05/1997	\$25.44	\$8.97	10/17/1997	\$29.06	\$12.19
03/10/1997	\$23.38	\$5.12	05/22/1997	\$23.63	\$6.75	08/06/1997	\$25.50	\$8.99	10/20/1997	\$29.00	\$12.16
03/11/1997	\$23.50	\$6.72	05/23/1997	\$25.13	\$7.18	08/07/1997	\$25.50	\$8.99	10/21/1997	\$29.88	\$12.53
03/12/1997	\$24.13	\$6.90	05/27/1997	\$25.00	\$7.15	08/08/1997	\$25.88	\$9.12	10/22/1997	\$30.00	\$12.58
03/13/1997	\$24.75	\$7.08	05/28/1997	\$23.25	\$8.20	08/11/1997	\$26.19	\$9.23	10/23/1997	\$29.88	\$12.53
03/14/1997	\$26.00	\$7.43	05/29/1997	\$22.88	\$8.07	08/12/1997	\$26.75	\$9.43	10/24/1997	\$29.56	\$12.40
03/17/1997	\$26.13	\$7.47	05/30/1997	\$23.00	\$8.11	08/13/1997	\$26.38	\$9.30	10/27/1997	\$26.94	\$11.29
03/18/1997	\$25.25	\$7.22	06/02/1997	\$22.63	\$7.98	08/14/1997	\$26.38	\$9.30	10/28/1997	\$28.69	\$12.03
03/19/1997	\$24.38	\$6.97	06/03/1997	\$22.00	\$7.76	08/15/1997	\$25.00	\$8.81	10/29/1997	\$29.13	\$12.21
03/20/1997	\$25.00	\$7.15	06/04/1997	\$22.50	\$7.93	08/18/1997	\$26.00	\$9.17	10/30/1997	\$28.94	\$12.13
03/21/1997	\$24.88	\$7.11	06/05/1997	\$22.38	\$7.89	08/19/1997	\$25.56	\$9.01	10/31/1997	\$29.56	\$12.40
03/24/1997	\$24.50	\$7.00	06/06/1997	\$23.13	\$8.15	08/20/1997	\$25.38	\$8.95	11/03/1997	\$30.25	\$12.68

**TABLE A****Common Stock Loss Amounts**

Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount	Transaction Date	Split-Adjusted Closing Price	Loss Amount
11/04/1997	\$29.94	\$12.55	01/21/1998	\$34.81	\$16.59	04/06/1998	\$41.38	\$24.05	06/19/1998	\$19.81	\$7.19
11/05/1997	\$29.69	\$12.45	01/22/1998	\$35.44	\$16.88	04/07/1998	\$39.38	\$22.89	06/22/1998	\$20.69	\$7.50
11/06/1997	\$29.19	\$12.24	01/23/1998	\$34.69	\$16.53	04/08/1998	\$39.06	\$22.71	06/23/1998	\$21.63	\$7.84
11/07/1997	\$28.44	\$11.92	01/26/1998	\$34.31	\$16.35	04/09/1998	\$37.00	\$21.51	06/24/1998	\$21.63	\$7.84
11/10/1997	\$28.13	\$11.79	01/27/1998	\$33.44	\$15.93	04/13/1998	\$36.50	\$21.22	06/25/1998	\$21.50	\$7.80
11/11/1997	\$27.94	\$11.71	01/28/1998	\$33.31	\$15.87	04/14/1998	\$36.63	\$21.29	06/26/1998	\$21.44	\$7.78
11/12/1997	\$27.38	\$11.48	01/29/1998	\$33.69	\$16.05	04/15/1998	\$35.63	\$20.71	06/29/1998	\$20.94	\$7.60
11/13/1997	\$27.44	\$11.50	01/30/1998	\$33.88	\$16.14	04/16/1998	\$19.06	\$4.29	06/30/1998	\$20.50	\$7.44
11/14/1997	\$28.56	\$11.98	02/02/1998	\$35.06	\$16.71	04/17/1998	\$21.19	\$6.23	07/01/1998	\$21.50	\$7.80
11/17/1997	\$29.06	\$12.19	02/03/1998	\$36.44	\$17.36	04/20/1998	\$23.50	\$8.52	07/02/1998	\$21.56	\$7.82
11/18/1997	\$28.31	\$11.87	02/04/1998	\$37.50	\$21.80	04/21/1998	\$23.81	\$8.64	07/06/1998	\$22.25	\$8.07
11/19/1997	\$28.25	\$11.84	02/05/1998	\$35.56	\$20.67	04/22/1998	\$22.25	\$8.07	07/07/1998	\$22.44	\$8.14
11/20/1997	\$29.06	\$12.19	02/06/1998	\$36.38	\$21.14	04/23/1998	\$21.13	\$7.66	07/08/1998	\$22.31	\$8.09
11/21/1997	\$29.50	\$12.37	02/09/1998	\$35.75	\$20.78	04/24/1998	\$22.00	\$7.98	07/09/1998	\$22.19	\$8.05
11/24/1997	\$29.00	\$12.16	02/10/1998	\$36.38	\$21.14	04/27/1998	\$23.31	\$8.46	07/10/1998	\$22.00	\$7.98
11/25/1997	\$28.69	\$12.03	02/11/1998	\$35.88	\$20.85	04/28/1998	\$24.38	\$8.84	07/13/1998	\$18.88	\$4.84
11/26/1997	\$28.75	\$12.05	02/12/1998	\$36.50	\$21.22	04/29/1998	\$25.25	\$9.16	07/14/1998	\$15.69	\$1.51
11/28/1997	\$28.75	\$12.05	02/13/1998	\$36.50	\$21.22	04/30/1998	\$25.06	\$9.09	07/15/1998	\$15.69	\$1.51
12/01/1997	\$30.25	\$12.68	02/17/1998	\$36.44	\$21.18	05/01/1998	\$24.69	\$8.96	07/16/1998	\$14.63	\$1.41
12/02/1997	\$30.19	\$14.38	02/18/1998	\$36.69	\$21.33	05/04/1998	\$25.50	\$9.25	07/17/1998	\$15.50	\$1.49
12/03/1997	\$31.06	\$14.80	02/19/1998	\$36.06	\$20.96	05/05/1998	\$24.56	\$8.91	07/20/1998	\$16.94	\$1.63
12/04/1997	\$31.88	\$15.19	02/20/1998	\$37.75	\$21.94	05/06/1998	\$24.13	\$8.75	07/21/1998	\$17.50	\$1.68
12/05/1997	\$31.81	\$15.16	02/23/1998	\$37.19	\$21.62	05/07/1998	\$23.50	\$8.52	07/22/1998	\$16.81	\$1.62
12/08/1997	\$32.06	\$15.28	02/24/1998	\$37.00	\$21.51	05/08/1998	\$24.00	\$8.71	07/23/1998	\$16.06	\$1.54
12/09/1997	\$31.75	\$15.13	02/25/1998	\$37.69	\$21.91	05/11/1998	\$23.56	\$8.55	07/24/1998	\$15.13	\$1.45
12/10/1997	\$31.56	\$15.04	02/26/1998	\$38.50	\$22.38	05/12/1998	\$24.19	\$8.77	07/27/1998	\$15.75	\$1.51
12/11/1997	\$30.81	\$14.68	02/27/1998	\$37.50	\$21.80	05/13/1998	\$24.56	\$8.91	07/28/1998	\$17.00	\$1.63
12/12/1997	\$30.88	\$14.71	03/02/1998	\$37.25	\$21.65	05/14/1998	\$25.25	\$9.16	07/29/1998	\$18.38	\$1.77
12/15/1997	\$30.56	\$14.56	03/03/1998	\$37.44	\$21.76	05/15/1998	\$24.06	\$8.73	07/30/1998	\$17.81	\$1.71
12/16/1997	\$31.38	\$14.95	03/04/1998	\$37.19	\$21.62	05/18/1998	\$23.00	\$8.34	07/31/1998	\$17.31	\$1.66
12/17/1997	\$32.13	\$15.31	03/05/1998	\$37.88	\$22.02	05/19/1998	\$22.38	\$8.12	08/03/1998	\$15.88	\$1.53
12/18/1997	\$32.75	\$15.60	03/06/1998	\$39.00	\$22.67	05/20/1998	\$21.75	\$7.89	08/04/1998	\$15.31	\$1.47
12/19/1997	\$32.69	\$15.57	03/09/1998	\$39.00	\$22.67	05/21/1998	\$22.44	\$8.14	08/05/1998	\$15.44	\$1.48
12/22/1997	\$32.25	\$15.37	03/10/1998	\$39.56	\$23.00	05/22/1998	\$22.44	\$8.14	08/06/1998	\$15.38	\$1.48
12/23/1997	\$32.13	\$15.31	03/11/1998	\$39.69	\$23.07	05/26/1998	\$21.75	\$7.89	08/07/1998	\$15.06	\$1.45
12/24/1997	\$31.38	\$14.95	03/12/1998	\$40.94	\$23.80	05/27/1998	\$21.56	\$7.82	08/10/1998	\$14.94	\$1.44
12/26/1997	\$31.31	\$14.92	03/13/1998	\$40.81	\$23.72	05/28/1998	\$21.38	\$7.75	08/11/1998	\$14.13	\$1.36
12/29/1997	\$32.44	\$15.46	03/16/1998	\$40.63	\$23.61	05/29/1998	\$21.75	\$7.89	08/12/1998	\$16.13	\$1.55
12/30/1997	\$33.69	\$16.05	03/17/1998	\$40.69	\$23.65	06/01/1998	\$22.38	\$8.12	08/13/1998	\$16.50	\$1.59
12/31/1997	\$34.38	\$16.38	03/18/1998	\$40.69	\$23.65	06/02/1998	\$21.63	\$7.84	08/14/1998	\$17.06	\$1.64
01/02/1998	\$33.94	\$16.17	03/19/1998	\$39.81	\$23.14	06/03/1998	\$21.31	\$7.73	08/17/1998	\$16.63	\$1.60
01/05/1998	\$33.44	\$15.93	03/20/1998	\$40.00	\$23.25	06/04/1998	\$20.94	\$7.60	08/18/1998	\$16.94	\$1.63
01/06/1998	\$33.69	\$16.05	03/23/1998	\$39.13	\$22.74	06/05/1998	\$21.00	\$7.62	08/19/1998	\$16.25	\$1.56
01/07/1998	\$34.44	\$16.41	03/24/1998	\$41.00	\$23.83	06/08/1998	\$20.56	\$7.46	08/20/1998	\$16.50	\$1.59
01/08/1998	\$34.25	\$16.32	03/25/1998	\$40.63	\$23.61	06/09/1998	\$21.75	\$7.89	08/21/1998	\$15.75	\$1.51
01/09/1998	\$33.44	\$15.93	03/26/1998	\$40.06	\$23.29	06/10/1998	\$21.13	\$7.66	08/24/1998	\$15.81	\$1.52
01/12/1998	\$32.44	\$15.46	03/27/1998	\$39.06	\$22.71	06/11/1998	\$20.56	\$7.46	08/25/1998	\$15.31	\$1.47
01/13/1998	\$34.44	\$16.41	03/30/1998	\$39.31	\$22.85	06/12/1998	\$20.13	\$7.30	08/26/1998	\$14.56	\$1.40
01/14/1998	\$33.56	\$15.99	03/31/1998	\$39.75	\$23.11	06/15/1998	\$19.19	\$6.96	08/27/1998	\$13.38	\$0.72
01/15/1998	\$33.44	\$15.93	04/01/1998	\$40.25	\$23.40	06/16/1998	\$19.63	\$7.12	08/28/1998	\$13.19	\$0.71
01/16/1998	\$34.00	\$16.20	04/02/1998	\$40.19	\$23.36	06/17/1998	\$18.56	\$6.73	Thereafter		\$0.00
01/20/1998	\$34.88	\$16.62	04/03/1998	\$40.81	\$23.72	06/18/1998	\$19.13	\$6.94			



**TABLE B****3% Notes Loss Amounts**

Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount
09/19/97	\$114.25	\$28.62	12/02/97	\$113.78	\$32.38	02/18/98	\$132.18	\$45.90	05/04/98	\$106.34	\$13.50
09/22/97	\$115.70	\$28.98	12/03/97	\$113.78	\$32.38	02/19/98	\$130.61	\$45.35	05/05/98	\$106.31	\$13.50
09/23/97	\$115.70	\$28.98	12/04/97	\$119.25	\$33.94	02/20/98	\$134.70	\$46.77	05/06/98	\$105.13	\$13.35
09/24/97	\$115.70	\$28.98	12/05/97	\$119.19	\$33.92	02/23/98	\$133.57	\$46.38	05/07/98	\$103.44	\$13.13
09/25/97	\$115.70	\$28.98	12/08/97	\$120.63	\$34.33	02/24/98	\$132.45	\$45.99	05/08/98	\$104.00	\$13.20
09/26/97	\$115.70	\$28.98	12/09/97	\$120.63	\$34.33	02/25/98	\$133.47	\$46.35	05/11/98	\$104.00	\$13.20
09/29/97	\$114.52	\$28.68	12/10/97	\$120.63	\$34.33	02/26/98	\$134.84	\$46.82	05/12/98	\$104.13	\$13.22
09/30/97	\$114.52	\$28.68	12/11/97	\$120.63	\$34.33	02/27/98	\$134.84	\$46.82	05/13/98	\$105.13	\$13.35
10/01/97	\$116.11	\$29.08	12/12/97	\$117.65	\$33.49	03/02/98	\$133.22	\$46.26	05/14/98	\$106.06	\$13.47
10/02/97	\$117.63	\$29.46	12/15/97	\$117.65	\$33.49	03/03/98	\$132.81	\$46.12	05/15/98	\$103.97	\$13.20
10/03/97	\$117.63	\$29.46	12/16/97	\$118.56	\$33.74	03/04/98	\$132.97	\$46.17	05/18/98	\$101.94	\$12.94
10/06/97	\$117.63	\$29.46	12/17/97	\$118.56	\$33.74	03/05/98	\$133.88	\$46.49	05/19/98	\$101.31	\$12.86
10/07/97	\$116.00	\$29.05	12/18/97	\$120.13	\$34.19	03/06/98	\$137.35	\$47.69	05/20/98	\$100.22	\$12.72
10/08/97	\$116.00	\$29.05	12/19/97	\$120.13	\$34.19	03/09/98	\$137.03	\$47.58	05/21/98	\$100.69	\$12.78
10/09/97	\$114.90	\$28.78	12/22/97	\$121.38	\$34.55	03/10/98	\$138.49	\$48.09	05/22/98	\$100.56	\$12.77
10/10/97	\$114.81	\$28.76	12/23/97	\$120.96	\$34.43	03/11/98	\$138.91	\$48.24	05/26/98	\$99.81	\$12.67
10/13/97	\$114.50	\$28.68	12/24/97	\$120.96	\$34.43	03/12/98	\$142.32	\$49.42	05/27/98	\$99.19	\$12.59
10/14/97	\$114.88	\$28.77	12/26/97	\$120.96	\$34.43	03/13/98	\$142.31	\$49.42	05/28/98	\$99.19	\$12.59
10/15/97	\$114.88	\$28.77	12/29/97	\$120.96	\$34.43	03/16/98	\$142.06	\$49.33	05/29/98	\$99.66	\$12.65
10/16/97	\$114.99	\$28.80	12/30/97	\$120.96	\$34.43	03/17/98	\$141.53	\$49.15	06/01/98	\$100.16	\$12.72
10/17/97	\$114.99	\$28.80	01/02/98	\$120.96	\$34.43	03/18/98	\$141.53	\$49.15	06/02/98	\$99.53	\$12.64
10/20/97	\$114.99	\$28.80	01/05/98	\$120.96	\$34.43	03/19/98	\$140.38	\$48.75	06/03/98	\$99.38	\$12.62
10/21/97	\$112.58	\$28.20	01/06/98	\$120.96	\$34.43	03/20/98	\$139.38	\$48.40	06/04/98	\$99.03	\$12.57
10/22/97	\$114.38	\$28.65	01/07/98	\$120.96	\$34.43	03/23/98	\$137.63	\$47.79	06/05/98	\$98.50	\$12.51
10/23/97	\$114.65	\$28.72	01/08/98	\$120.96	\$34.43	03/24/98	\$142.75	\$49.57	06/08/98	\$97.78	\$12.41
10/24/97	\$114.65	\$28.72	01/09/98	\$120.96	\$34.43	03/25/98	\$141.91	\$49.28	06/09/98	\$98.75	\$12.54
10/27/97	\$114.65	\$28.72	01/12/98	\$120.96	\$34.43	03/26/98	\$141.31	\$49.07	06/10/98	\$99.06	\$12.58
10/28/97	\$114.65	\$28.72	01/13/98	\$120.96	\$34.43	03/27/98	\$140.03	\$48.62	06/11/98	\$98.69	\$12.53
10/29/97	\$112.00	\$28.05	01/14/98	\$120.96	\$34.43	03/30/98	\$138.19	\$47.99	06/12/98	\$97.22	\$12.34
10/30/97	\$112.40	\$28.15	01/15/98	\$120.96	\$34.43	04/01/98	\$139.69	\$48.51	06/15/98	\$96.31	\$12.23
10/31/97	\$112.40	\$28.15	01/16/98	\$125.01	\$35.58	04/02/98	\$141.13	\$49.01	06/16/98	\$95.91	\$12.18
11/03/97	\$112.40	\$28.15	01/20/98	\$125.01	\$35.58	04/03/98	\$141.91	\$49.28	06/17/98	\$95.75	\$12.16
11/04/97	\$115.25	\$28.87	01/21/98	\$128.64	\$36.61	04/06/98	\$143.38	\$49.79	06/18/98	\$95.22	\$12.09
11/05/97	\$115.08	\$28.82	01/22/98	\$130.06	\$37.02	04/07/98	\$139.07	\$48.29	06/19/98	\$96.09	\$12.20
11/06/97	\$113.70	\$28.48	01/23/98	\$130.06	\$37.02	04/08/98	\$138.63	\$48.14	06/22/98	\$97.16	\$12.34
11/07/97	\$112.09	\$28.08	01/26/98	\$127.45	\$36.28	04/09/98	\$132.53	\$46.02	06/23/98	\$98.97	\$12.57
11/10/97	\$111.38	\$27.90	01/27/98	\$125.45	\$35.71	04/13/98	\$131.97	\$45.83	06/24/98	\$98.97	\$12.57
11/11/97	\$111.15	\$27.84	01/28/98	\$125.13	\$35.61	04/14/98	\$131.47	\$45.65	06/25/98	\$98.75	\$12.54
11/12/97	\$109.76	\$27.49	01/29/98	\$125.56	\$35.74	04/15/98	\$130.66	\$45.37	06/26/98	\$98.66	\$12.53
11/13/97	\$109.83	\$27.51	01/30/98	\$126.45	\$35.99	04/16/98	\$94.50	\$9.13	06/29/98	\$98.34	\$12.49
11/14/97	\$112.51	\$28.18	02/02/98	\$129.20	\$36.77	04/17/98	\$97.56	\$12.19	06/30/98	\$97.63	\$12.40
11/17/97	\$113.58	\$28.45	02/03/98	\$132.65	\$37.76	04/20/98	\$97.66	\$12.40	07/01/98	\$98.84	\$12.55
11/18/97	\$112.01	\$28.06	02/04/98	\$135.18	\$46.94	04/21/98	\$101.59	\$12.90	07/02/98	\$99.00	\$12.57
11/19/97	\$112.21	\$28.11	02/05/98	\$130.44	\$45.29	04/22/98	\$99.50	\$12.63	07/06/98	\$100.03	\$12.70
11/20/97	\$113.56	\$28.44	02/06/98	\$132.31	\$45.94	04/23/98	\$99.84	\$12.68	07/07/98	\$100.28	\$12.73
11/21/97	\$114.56	\$28.69	02/09/98	\$131.03	\$45.50	04/24/98	\$99.91	\$12.68	07/08/98	\$100.38	\$12.74
11/24/97	\$112.95	\$28.29	02/10/98	\$132.43	\$45.99	04/27/98	\$102.67	\$13.04	07/09/98	\$100.16	\$12.72
11/25/97	\$113.78	\$28.50	02/11/98	\$131.36	\$45.61	04/28/98	\$103.38	\$13.13	07/10/98	\$100.03	\$12.70
11/26/97	\$113.78	\$28.50	02/12/98	\$131.94	\$45.81	04/29/98	\$106.06	\$13.47	07/13/98	\$95.56	\$8.35
11/28/97	\$113.78	\$28.50	02/13/98	\$132.31	\$45.94	04/30/98	\$106.31	\$13.50	07/14/98	\$90.65	\$3.49
12/01/97	\$113.78	\$28.50	02/17/98	\$131.40	\$45.63	05/01/98	\$105.94	\$13.45	07/15/98	\$90.81	\$3.50

**TABLE B****3% Notes Loss Amounts**

Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount
07/16/98	\$90.50	\$3.48	07/28/98	\$92.06	\$3.54	08/07/98	\$91.06	\$3.51	08/19/98	\$92.94	\$3.58
07/17/98	\$90.84	\$3.50	07/29/98	\$94.66	\$3.64	08/10/98	\$91.00	\$3.50	08/20/98	\$92.91	\$3.58
07/20/98	\$92.34	\$3.56	07/30/98	\$94.34	\$3.63	08/11/98	\$90.34	\$3.48	08/21/98	\$92.16	\$3.55
07/21/98	\$92.63	\$3.57	07/31/98	\$93.75	\$3.61	08/12/98	\$92.40	\$3.56	08/24/98	\$92.16	\$3.55
07/22/98	\$92.19	\$3.55	08/03/98	\$92.72	\$3.57	08/13/98	\$92.66	\$3.57	08/25/98	\$91.88	\$3.54
07/23/98	\$91.53	\$3.52	08/04/98	\$91.59	\$3.53	08/14/98	\$93.47	\$3.60	08/26/98	\$91.44	\$3.52
07/24/98	\$90.94	\$3.50	08/05/98	\$91.19	\$3.51	08/17/98	\$93.28	\$3.59	08/27/98	\$88.78	\$0.59
07/27/98	\$90.78	\$3.50	08/06/98	\$91.25	\$3.51	08/18/98	\$93.34	\$3.59	08/28/98	\$87.75	\$0.00

**TABLE C****4.75% Notes Loss Amounts**

Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount	Transaction Date	Closing Price	Loss Amount
12/18/97	\$129.53	\$21.28	01/26/98	\$134.26	\$22.06	02/27/98	\$140.32	\$28.13	04/02/98	\$145.56	\$29.18
12/19/97	\$129.53	\$21.28	01/27/98	\$132.28	\$21.73	03/02/98	\$139.33	\$27.93	04/03/98	\$146.83	\$29.43
12/22/97	\$129.49	\$21.27	01/28/98	\$132.18	\$21.72	03/03/98	\$139.29	\$27.92	04/06/98	\$147.65	\$29.60
12/23/97	\$129.24	\$21.23	01/29/98	\$132.63	\$21.79	03/04/98	\$139.35	\$27.93	04/07/98	\$141.61	\$28.38
12/24/97	\$129.24	\$21.23	01/30/98	\$133.45	\$21.93	03/05/98	\$140.47	\$28.16	04/08/98	\$140.71	\$28.20
12/26/97	\$129.24	\$21.23	02/02/98	\$135.36	\$22.24	03/06/98	\$143.54	\$28.77	04/09/98	\$133.07	\$26.67
12/29/97	\$129.24	\$21.23	02/03/98	\$139.31	\$22.89	03/09/98	\$143.57	\$28.78	04/13/98	\$132.54	\$26.57
12/30/97	\$129.24	\$21.23	02/04/98	\$141.27	\$28.32	03/10/98	\$144.40	\$28.94	04/14/98	\$131.76	\$26.41
01/02/98	\$129.24	\$21.23	02/05/98	\$136.77	\$27.41	03/11/98	\$145.12	\$29.09	04/15/98	\$129.54	\$25.97
01/05/98	\$129.24	\$21.23	02/06/98	\$138.54	\$27.77	03/12/98	\$148.38	\$29.74	04/16/98	\$103.53	\$0.00
01/06/98	\$129.24	\$21.23	02/09/98	\$136.64	\$27.39	03/13/98	\$148.37	\$29.74	04/17/98	\$103.02	\$0.00
01/07/98	\$129.24	\$21.23	02/10/98	\$137.85	\$27.63	03/16/98	\$148.59	\$29.78	04/20/98	\$103.54	\$0.00
01/08/98	\$129.24	\$21.23	02/11/98	\$137.13	\$27.49	03/17/98	\$148.03	\$29.67	04/21/98	\$103.16	\$0.00
01/09/98	\$129.24	\$21.23	02/12/98	\$137.24	\$27.51	03/18/98	\$147.49	\$29.56	04/22/98	\$103.16	\$0.00
01/12/98	\$129.94	\$21.35	02/13/98	\$137.56	\$27.57	03/19/98	\$145.77	\$29.22	04/23/98	\$103.16	\$0.00
01/13/98	\$129.94	\$21.35	02/17/98	\$137.49	\$27.56	03/20/98	\$145.37	\$29.14	04/24/98	\$103.16	\$0.00
01/14/98	\$129.94	\$21.35	02/18/98	\$137.85	\$27.63	03/23/98	\$142.11	\$28.48	04/27/98	\$103.16	\$0.00
01/15/98	\$129.94	\$21.35	02/19/98	\$136.81	\$27.42	03/24/98	\$148.16	\$29.70	04/28/98	\$103.54	\$0.00
01/16/98	\$133.38	\$21.91	02/20/98	\$140.49	\$28.16	03/25/98	\$146.27	\$29.32	04/29/98	\$103.54	\$0.00
01/20/98	\$133.38	\$21.91	02/23/98	\$139.25	\$27.91	03/26/98	\$144.96	\$29.06	04/30/98	\$103.54	\$0.00
01/21/98	\$133.38	\$21.91	02/24/98	\$139.05	\$27.87	03/27/98	\$142.97	\$28.66	05/01/98	\$103.54	\$0.00
01/22/98	\$136.50	\$22.43	02/25/98	\$139.98	\$28.06	03/30/98	\$141.70	\$28.40			
01/23/98	\$135.31	\$22.23	02/26/98	\$141.99	\$28.46	04/01/98	\$144.06	\$28.88			

**TABLE D**  
Call Option Loss Amounts

Option Contract	Strike Price	Loss Amount for Each Call Option					
		Purchased Prior to April 15, 1998 That Either Expired or Was Sold Between April 16, 1998 and July 14, 1998	Purchased Prior to April 15, 1998 That Either Expired or Was Sold Between July 15, 1998 and August 28, 1998	Purchased Prior to April 15, 1998 That Either Expired or Was Sold After August 28, 1998	Purchased Between April 16, 1998 and July 14, 1998 That Either Expired or Was Sold Between July 15, 1998 and August 28, 1998	Purchased Between April 16, 1998 and July 14, 1998 That Either Expired or Was Sold After August 28, 1998	Purchased Between July 15, 1998 and August 28, 1998 That Either Expired or Was Sold After August 28, 1998
4/98	\$42.50	\$ 0.00					
4/98	\$40.00	\$ 0.04					
4/98	\$37.50	\$ 0.36					
4/98	\$35.00	\$ 1.50					
5/98	\$42.50	\$ 0.12					
5/98	\$40.00	\$ 0.38					
5/98	\$37.50	\$ 1.01					
5/98	\$35.00	\$ 2.20					
5/98	\$32.50	\$ 4.00					
5/98	\$30.00	\$ 6.23					
5/98	\$27.50	\$ 8.54					
5/98	\$25.00	\$10.51					
5/98	\$22.50	\$11.66					
5/98	\$20.00	\$12.00					
5/98	\$17.50	\$12.04					
5/98	\$15.00	\$12.04					
6/98	\$30.00	\$ 6.40					
6/98	\$27.50	\$ 8.50					
6/98	\$25.00	\$10.30					
6/98	\$22.50	\$11.45					
6/98	\$20.00	\$11.93					
6/98	\$15.00	\$12.04					
7/98	\$25.00	\$10.13	\$10.37		\$ 0.24		



Option Contract	Strike Price	Loss Amount for Each Call Option					
		Purchased Prior to April 15, 1998 That Either Expired or Was Sold Between April 16, 1998 and July 14, 1998	Purchased Prior to April 15, 1998 That Either Expired or Was Sold Between July 15, 1998 and August 28, 1998	Purchased Prior to April 15, 1998 That Either Expired or Was Sold After August 28, 1998	Purchased Between April 16, 1998 and July 14, 1998 That Either Expired or Was Sold Between July 15, 1998 and August 28, 1998	Purchased Between April 16, 1998 and July 14, 1998 That Either Expired or Was Sold After August 28, 1998	Purchased Between July 15, 1998 and August 28, 1998 That Either Expired or Was Sold After August 28, 1998
7/98	\$22.50	\$11.28	\$12.20		\$ 0.92		
7/98	\$20.00	\$11.85	\$14.28		\$ 2.43		
7/98	\$17.50	\$12.01	\$16.52		\$ 4.51		
7/98	\$15.00	\$12.04	\$18.11		\$ 6.07		
8/98	\$45.00	\$ 0.50	\$ 0.50	\$ 0.50	\$ 0.00	\$ 0.00	\$ 0.00
8/98	\$42.50	\$ 0.87	\$ 0.87	\$ 0.87	\$ 0.00	\$ 0.00	\$ 0.00
8/98	\$40.00	\$ 1.44	\$ 1.44	\$ 1.44	\$ 0.00	\$ 0.00	\$ 0.00
8/98	\$37.50	\$ 2.29	\$ 2.30	\$ 2.30	\$ 0.00	\$ 0.00	\$ 0.00
8/98	\$35.00	\$ 3.47	\$ 3.48	\$ 3.48	\$ 0.01	\$ 0.01	\$ 0.00
8/98	\$30.00	\$ 6.68	\$ 6.80	\$ 6.80	\$ 0.12	\$ 0.12	\$ 0.00
8/98	\$27.50	\$ 8.45	\$ 8.75	\$ 8.75	\$ 0.31	\$ 0.31	\$ 0.00
8/98	\$25.00	\$10.01	\$10.73	\$10.73	\$ 0.72	\$ 0.72	\$ 0.00
8/98	\$22.50	\$11.14	\$12.67	\$12.67	\$ 1.53	\$ 1.53	\$ 0.00
8/98	\$20.00	\$11.76	\$14.56	\$14.56	\$ 2.80	\$ 2.80	\$ 0.00
8/98	\$17.50	\$11.99	\$16.37	\$16.37	\$ 4.38	\$ 4.38	\$ 0.00
8/98	\$15.00	\$12.04	\$17.76	\$18.28	\$ 5.72	\$ 6.24	\$ 0.52
8/98	\$12.50	\$12.04	\$18.43	\$19.71	\$ 6.39	\$ 7.67	\$ 1.28
8/98	\$10.00	\$12.04	\$18.56	\$19.85	\$ 6.52	\$ 7.81	\$ 1.29
9/98	\$20.00	\$11.68	\$14.70	\$14.74	\$ 3.02	\$ 3.06	\$ 0.04
9/98	\$17.50	\$11.96	\$16.29	\$16.50	\$ 4.33	\$ 4.54	\$ 0.21
9/98	\$15.00	\$12.03	\$17.55	\$18.19	\$ 5.52	\$ 6.16	\$ 0.64
9/98	\$12.50	\$12.04	\$18.30	\$19.42	\$ 6.26	\$ 7.38	\$ 1.13
9/98	\$10.00	\$12.04	\$18.54	\$19.82	\$ 6.50	\$ 7.78	\$ 1.28
10/98	\$17.50	\$11.92	\$16.25	\$16.58	\$ 4.32	\$ 4.65	\$ 0.33
10/98	\$12.50	\$12.04	\$18.18	\$19.23	\$ 6.14	\$ 7.20	\$ 1.06